



Authorization to Convert an RRSP to RRIF

Agora Dealer Services Corp.
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1: ACCOUNT INFORMATION

<input type="text"/>	<input type="text"/>	<input type="text"/>
CLIENT FIRST NAME	CLIENT LAST NAME	AGORA ACCOUNT NUMBER
<input type="text"/>	<input type="text"/>	<input type="text"/>
DEALER NAME	ADVISOR NAME	DEALER / REP CODE

2: TRANSFER REQUEST

Please convert my Agora Dealer Services Corp. RRSP account to a new Agora Dealer Services RRIF account.

Transfer Amount: Full Plan Transfer to close my account Partial Plan Transfer, asset listing attached.

Transfer Type:

- RRSP Account Number: to a RRIF
- Spousal RRSP Account Number: to a Spousal RRIF
- LIRA/LRSP Account Number: to a LIF PRIF (SK & MB) RLIF (Federal)

3: ADDITIONAL DOCUMENTATION REQUIRED

- Retirement Account Application
- RRIF Payment Option form and Void Cheque
- Locked-in Addendum and Spousal Consent form, as applicable
- Fee For Service Application, as applicable

4: AUTHORIZATION

Please continue to apply any Letters of Authority on my existing RRSP/LIRA account to my new RRIF/LIF.
If this box is not marked, then the Letters of Authorization will cease upon the conversion of the account.

<input checked="" type="checkbox"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
CLIENT SIGNATURE	DATE (MM/DD/YYYY)		
<input checked="" type="checkbox"/>	<input type="text"/>	<input checked="" type="checkbox"/>	<input type="text"/>
ADVISOR SIGNATURE	DATE (MM/DD/YYYY)	DEALER AUTHORIZATION (MANDATORY)	