



Corporate Plan Setup Checklist

Agora Dealer Services Corp.
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GENERAL DOCUMENTATION

<input type="checkbox"/>	Agora Corporate Plan Application (F1030)
<input type="checkbox"/>	Corporate Documents: Corporate Registration /Proof of Registration (copy)
<input type="checkbox"/>	Corporate Documents: Corporate Resolution /Authorized Signatories (copy)
<input type="checkbox"/>	Agora Fee Guide (C5000)
<input type="checkbox"/>	Agora Electronic Delivery Form
<input type="checkbox"/>	Agora Relationship Form

ADDITIONAL FORMS (As applicable)

<input type="checkbox"/>	Agora Mutual Fund Trade Ticket Form (F1300)
<input type="checkbox"/>	Agora Transfer Authorization (F1100)
<input type="checkbox"/>	Agora PAC Form (F1440)
<input type="checkbox"/>	Agora Fee for Service Form (F1600)